



Vircle Merchant Application User Guide & Manual Version 11 August 2021

Vircle Merchant Application User Guide & Manual

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1 Document Purpose

This document is provided a complete and comprehensive overview with step-bystep guidance, for Merchants (Management and Staff), to understand and use the Vircle Merchant Application for enabling it to receive payments and for daily business operations and use.

The Vircle Merchant Application, also known as the Merchant Back Office (BO)), allows you to control what a Vircle App User (e.g., a Parent) sees from their Phone App in relation to the goods on offer and their pricing or Pre-Order Meals Menus, and what is visible for Vircle users to select and purchase from a's Point of Sale (POS) terminal. User reports on items such as sales, voided transactions, inventory records etc can also be generated from reports available in the Application.

This manual is designed to help you or your staff with all the process steps, requisite information and requirements required for the successful use and operation of the Vircle Merchants Application (Also known as the Merchant Back Office (BO)).

This manual is applicable for all types of Merchants, e.g., Canteen Operators, Catering companies, Factory Caterers, Stores such as Bookstores or Product Stores, Administration offices. Libraries, etc. From the Vircle Merchant Application, a user will be able to View, Manage, Edit, Add, delete any business operational items or details such as; Products, Product Descriptions and Names, viewing rights and privileges, Pricing, Stock availability and Display options for products that may be required to be visible in a Merchants Point of Sale (POS) Terminal or Parents Vircle App or both.

It also describes management reporting and how to generate and use those reports.

2 Introduction

This Merchant manual is provided as a guide to perform the various typical merchant operations used to operate a business daily with the Vircle platform.

How you use the Vircle system and other users engage with the Vircle Merchant App is dependent upon the type of Vircle payment services that a you offer. There are three (3) sales possibilities that exist for payment types you can establish, there are:

- 1. Cash Allowance
 - 1.1. Vircle users can buy any items available in your store or Cafeteria etc. The Vircle POS will enable items, quantities and prices to be selected and totals calculated. The list of goods available to purchase, their prices and descriptions as displayed in the POS terminal are all managed by the Merchant App. For these goods, payments are collected automatically as Vircle user's check-out. The user need only to tap their Vircle linked card or bracelet on the POS Terminal to make payment.

- 1.2. An open Purchase capability also exists for ad-hoc items that may not be listed in the POS inventory to be purchased and paid for. This can be used for open categories like Food, Drinks and the operator manually keys in the price when processing a purchase.
- 2. Order & Pick-Up
 - 2.1. Parents simply pre-select items from published catalogue. The list of goods available to select for Order and Pick-Up, their prices and descriptions are all managed from the Merchant App. Once a parent selects an item for the user to pick-up, you will receive a forecast report in the Merchant App listing the items, quantities and Vircle users name who intends to pick up the items. Once a child taps their Vircle linked card or bracelet, the items to be picked up are displayed in the POS terminal and payment is then processed as you confirm the transaction during check out.
- 3. Prepaid Meal plans
 - 3.1. At present this is designed for Merchants selling food items as Pre-Ordered Meals. Parents purchase and select which meal items they want for a meal plan which may be daily, weekly, monthly or term based.
 - 3.2. You can receive all the reports of menu forecasts and delivery lists for users. The delivery lists can be used as a checklist for delivery or exported to a label printer so labels are printed to attach to each meal box. The labelling process takes only minutes and can save hours of work.
 - 3.3. The Vircle App provides the opportunity for you to show case Pre-Paid meal plans with color images of their food, full descriptions of the food and even Tags to qualify food preferences such as Vegan or Vegetarian or Beef etc. to make a parent's selection faster and easier. It's promoting your food to boost sales and overcome buyer resistance. Whilst providing images is optional, we recommend the use of the images in the app and a professional photographer.
 - 3.4. See Appendix 1 to get more tips on how to take better food photographs to highlight your love and care in preparing school meals.

Normally the Merchant, you, shall decide if only some or all of the above listed features will be activated for their accounts. At any time, some features can be disable or enabled.

4. Maker Checker Functionality

This Merchant App is designed to allow an executive to prepare meal plans and layouts etc., but have a supervisor check, conform and approve the inputs before being published to the POS or Vircle App.

Once the executive has created and defined a catalog item, a POS layout or a Meal plan and is satisfied it is ready to publish to the Vircle App and your POS Terminals, the individual can

- a. If permitted approve the item themselves to be come active and be published or
- b. Request a supervisor or manager to review the changes and approve the changes to be published.

It is up to you should you want to utilize this Maker Checker functionality.

5. Copy & Paste Meal Plan

The functionality is provided to enable you to Copy a Meal Plan to reuse or repeat it for another set of dates. Where meal plans rotate over time, i.e., every 5th week or each week, and the same food items are provided, this copy function saves you the effort of recreating the same meal plans as they repeat. You simply copy the meal plan you want to reuse, up-date the availability and ordering dates and Plan name, then submit it as a new plan.

You can remove days which are holidays or amend some meals or prices etc., as you wish, but the entire Meal Plan does not need to be recreated.

3 How to Log into the Merchant Application

3.1 Website Address

To use the Merchant Application, the you shall login to the following website: <u>http://biz.vircle.com</u>

Please go to your internet browser on a PC or laptop and enter the website address as above. Once you have entered the website address above, the following login screen will appear.

3.2 Login Screen

You will have already received a Merchant Username and Password when the Merchant Point of Sale (POS) Terminal accounts were created after the Merchant Agreement is signed.

Please use the POS login information provided to access the Merchant Application as shown as the screenshot below.

	Vircle Back Office					
Username Key in your	username					
Password Your passwo	ord here					
LOGIN						

- 1. Enter Vircle registered email address in Username field.
- 2. Enter correct Password in Password field.
- 3. Select the Login button to proceed to the Main Menu Screen after entering the Username and Password.

4 Home Screen

After you have logged in to Vircle Merchant Application, the Home Page as displayed below will appear.

The Home Screen as shown below is a placeholder for a dashboard, which will be integrated to your personal dashboard overview.

Menu		Home					
A D Logou	Home Merchants > Reports >	Bar Chart Doughnut Chart Doughnut Chart Blue Purple Orange Doughnut Chart Doughnut Chart					
		Doughnut Chart					

From the Menu showing on the left side of the screen, you can select a number of different menu items. Each menu serves different purposes and will allow user to view, edit, add, change and delete items related to the POS Terminal and Parents App view of your product item offerings.

The menu allows you to view and drill down to the next detailed level, and/or edit the following items:

- 1. Home Page
- 2. Merchants
 - 2.1. Category
 - 2.2. Catalogue
 - 2.3. POS Layout
 - 2.4. Meal Plan
- 3. Reports
 - 3.1. Purchase Details Report
 - 3.2. Transaction Report (Reports for Individual Transactions over a selected Time Period)
 - 3.3. Order & Pickup Forecast Report
 - 3.4. Meal Plan Forecast Report
 - 3.5. Meal Plan Delivery Report
- 4. Logout

5 Merchant Screen

This section of the Merchant App allows you to manage the Merchants Product; Categories, Catalogue, POS Layout, and Pre-Paid Meal Plans Menus & offerings.

5.1 Categories Screen

Categories provide convenient groupings for various items in the Catalogue. For example; 'Beverages' may be grouped in a separate Category, used for all drink products in the Catalogue. 'Lunch' may be a category for all midday meal items. This makes it easier for a POS Terminal operator to quickly find specific items in a customer's purchase to select to add up the price, without having to search through a long list of items in the Catalogue.

Under each Category created, all of the product items from the Catalogue that are specific to the Category will be displayed. This helps organise all the menus and/or product items according to their own category when using the POS terminal or on the Parents Vircle App. Categories are conveniently listed in a bar at the top of the POS terminal, making selecting an item simple.

Be carefully naming and arranging items in the Product Catalogue, you can organize a category sequence which appears in both the POS Terminal and on the Parents Vircle App. You can organise the catalogue in a friendly way to make selecting goods easier and intuitive.

To set up a Category or Categories, perform the following steps below:

- Select the Merchants Menu In the left pane, open the Merchant drop down menu, click Categories
- Select the blue VIEW button on the right of the screen.
 Check the Merchant Name is correct & click the blue VIEW button to Add or Edit a Category

Men	u	Product Category					
f	Home	Merchant ID	Merchant Name	Vircle Group			
Ÿ	Merchants -				Search		
a	Categories	Merchant ID	Merchant Name	Vircle Group	Actions		
Ø	Catalogue	7c8bec0a-d0d4-486d-8e86- fb13a417af43	Vircle Food Hall	Vircle Club	VIEW		
⊞	POS Layout						
	Meal Plan	1 total					
Reports >							
Logou	ıt						

5.1.1 Adding a Category

Follow these steps to create a new Category.

1. Select Categories from the Menu

Menu	Product Category				
↑ Home	7c8bec0a-d0d4-486d-8e86-fb13a417af43 Vi	rcle Food Hall Vircle Club			
🧼 Merchants 🛛 👻	Product Category				
🚔 Categories	Category Name Status	Actions			
Catalogue	Beverage ACTIVE	DEACTIVATE DELETE V	IEW		
POS Layout	Breakfast ACTIVE	DEACTIVATE DELETE V	IEW		
🖬 Meal Plan	Lunch ACTIVE	DEACTIVATE DELETE V	IEW		
Reports	Other ACTIVE	DEACTIVATE DELETE V	IEW		
Logout	Snacks ACTIVE	DEACTIVATE DELETE V	IEW		
	5 total				
			+ 🗸 🗙		

- You are able to add a new Category which will appear on the POS terminal and in Order and Pick-Up on the Parents Vircle App, just select the add button (+) on the bottom right of the screen. Once you select the add button (+), it will bring you the add category screen.
- 4. Key in the new Category Name in the box. (e.g., Fruits, Beverages, Lunch. Etc.)
- 5. Select the blue ADD button once the Category Name is correctly entered

Menu	Product Category
★ Home	7c8bec0a-d0d4-486d-8e86-fb13a417af43 Vircle Food Hall Vircle Club
Merchants	Product Category
Categories	Category Name Status Actions
🥔 Catalogue	Beverage TE DELETE VIEW
POS Layout	Breakfast
🖬 Meal Plan	Lunch CANCEL ADD TE DELETE VIEW
Reports >	Other DEACHIVATE DELETE VIEW
Logout	Snacks ACTIVE DEACTIVATE DELETE VIEW
	5 total

6. Once you have created or added a new Category, the status column will show **PENDING_ADD**, you will need to Activate that Category.

Men	u	Product Category				
A	Home	7c8bec0a-d0d4-486d-8e86-fb13a417a	f43 Vircle Food Hall	Vircle Club		
<i>></i>	Merchants -	Product Category				
8	Categories	Category Name	Status	Actions		
ø	Catalogue	Beverage	ACTIVE	DEACTIVATE DELETE VIEW		
⊞	POS Layout	Breakfast	ACTIVE	DEACTIVATE DELETE VIEW		
	Meal Plan	Dinner	PENDING_ADD	ACTIVATE DELETE		
È	Reports •	Lunch	ACTIVE	DEACTIVATE DELETE VIEW		
Logout		Other	ACTIVE	DEACTIVATE DELETE VIEW		
		Snacks	ACTIVE	DEACTIVATE DELETE VIEW		
		6 total				

- 7. Select the tick box □ on the left of the new Category, so it changes to a tick (✓) on the left side of the selected Category you now wish to delete.
- 8. Now select the approve tick () on the bottom right of the screen to Add the category. The Status will show INACTIVE.

test	INACTIVE	ACTIVATE	DELETE	UPDATE	

ACTIVE

- 9. A supervisor can now determine if the Category can be active and activate the new Category.
- *10.* Click the Blue **ACTIVATE** button and the Status will change to **ACTIVE**. Now the new category is active and show in the POS Terminal and Order & Pick Up on the Parent Apps

test

DEACTIVATE DELETE VIEW

5.1.2 Deleting a Category

This function is used by you to delete a category that is no longer used or needs to be changed. This does not delete the items in the Catalogue that may be attached to this Category.

To delete a category:

1. Select the tick box \Box so it changes to a tick (\checkmark) on the left side of the selected Category Name you now wish to delete.

2. Select the blue **DELETE** button on the right side of the category description. A windows prompt appears: Some of products have been assigned under this category. Continue delete? Click the blue **DELETE** button if you want to confirm to delete the selected category.

Delete Category								
Some of products have been assigned under test category. Continue delete?								
CANCEL								

3. Status of the selected Category will be changed from ACTIVE to PENDING_DELETE



- 4. Click the tick box \Box so it changes to a tick (\checkmark) on the left side of the Category Name you wish to delete.
- 5. Now select the approve tick () on the bottom right of the screen to permanently Delete the category.

Menu		Product Category		
A	Home	Product Category		
<i>•</i> >	Merchants 👻	Category Name	Status	Actions
a	Categories	Beverage	ACTIVE	DEACTIVATE DELETE VIEW
ø	Catalogue	Breakfast	ACTIVE	DEACTIVATE DELETE VIEW
⊞	POS Layout	Dinner	PENDING_DELETE	UPDATE
	Meal Plan	Lunch	ACTIVE	DEACTIVATE DELETE VIEW
	Reports •	Other	ACTIVE	DEACTIVATE DELETE VIEW
Logou	t	Snacks	ACTIVE	DEACTIVATE DELETE VIEW
		6 total		
				+ 🗸

6. Confirm the Delete in the Delete Category Box.

Menu		Proc	Product Category				
A	Home	Prod	uct Categor	/			
Ø	Merchants -		Category Na	ne Status	Actions		
a	Categories		Beverage	ACTIVE	DEACTIVATE DELETE VIEW		
_	Catalogue	Breakfast	Delete Category				
•			Some of products have been assigned under Dinner c Continue delete?	category.			
⊞	POS Layout		Dinner		E DELETE VIEW		
	Meal Plan		Lunch	CANCEL	E DELETE VIEW		
	Reports •		Other		DEACTIVATE DELETE VIEW		
			Snacks	ACTIVE	DEACTIVATE DELETE VIEW		
		6 to	ital				
					+ 🗸 🗙		

7. Category and the products that displayed within the Category is now deleted and not visible in the POS or Vircle App.

5.2 Catalogue: Loading Product Item Details into the Catalogue

The Merchant Catalogue is used to list all the products or items to be consumed by the customers, their attributes or features, photos, nutritional value, prices etc. In this Catalogue, you can Add, Edit, or Delete products. Changes made in the Catalogue will be visible on the POS terminal and in the Vircle App. It is a two-step process where a staff member can add, edit, or delete a catalogue item, then a supervisor can view and approve the changes or addition. Maker - Checker process.

5.2.1 View Catalogue

- 1. Select **Catalogue** under Merchants Configuration from the Left-Hand Menu.
- 2. Select the blue **VIEW** button on the action buttons.

Menu		Product Catalogue					
A	Home	Merchant ID	Merchant Name	Vircle Group			
<i>•</i> >	Merchants -				Search		
8	Categories	Merchant ID	Merchant Name	Vircle Group	Actions		
•	Catalogue	Cc8bec0a-d0d4-486d-8e86- fb13a417af43	86- Vircle Food Hall	Vircle Club	VIEW		
	POS Layout	1 total					
	Meal Plan						
Reports >							
Logout							

5.2.2 Adding a New Products or Items into the Catalogue

You can add new products/items and all their attributes, photos, features, availability, prices, product and inventory details etc. into the Catalogue for each product or item.

1. Select the blue **ADD** button on the right-hand side of the screen to add a new product/item into the product Catalogue.



2. Key in the relevant fields into the Product Details form as required to record the details of the Product. This data to input consists of:

- PRODUCT NAMES AND IMAGE
- **Product Type:** Select specific product type according to item added, e.g., Books, Food and Beverage, Meal Plan etc.
- Short Name: 30 Characters MAX limit. This field appears only on the POS Terminal Keys. Use Proper Format: Upper case character at start of each word, followed by lower case characters, i.e., Lettuce & Egg Sandwich. Other languages can be added if required to aid the canteen operator.
- Long Name: 100 Characters MAX limit. This field appears only on the Vircle App and is used for Order & Pick Up and Prepaid Meals. Use UPPERCASE characters for each word, i.e., LETTUCE & EGG SANDWICH
- **Picture of the product:** (Optional). Enter link address to the photo. Image appears in Vircle App. Photo should be clear and have the item taking up 95% of the screen so the details can be seen clearly in a small sixed image. Size must be 300 x 300 pixels. (See Appendix 1)
- **Product Description**: (130 Characters MAX limit). This field appears only on the Vircle App for Order & Pick Up and Prepaid Meals. Use Sentence formatting: i.e., Upper Case Characters at the Start of Sentence, followed by all lower-case characters, i.e., Fresh salad with iceberg lettuce, cherry tomatoes, sliced farm egg, celery and creamy thousand island dressing.
- PRODUCT VISIBILITY & AVAILABILITY
- Visible in POS: Ff checked, these Items will be shown in the POS terminal screen so they can be selected and purchased at a POS terminal.
- Visible for Order: Item added will be shown in Order and Pick-up in the Vircle App
- **Product Price:** Price Amount including decimals. Minimum purchase is 0.01.
- **Availability:** Allows you to select days of the week that a product is available to purchase from a POS Terminal or show in the Order and Pick-Up on the Vircle App. Useful where daily different items are offered, like a 5-day different lunch menu.
- **POS Category:** From the individual POS terminal Categories you have set up earlier, select specific category for each item. e.g., Beverages, or Lunch.

n ,

NUTRITION DETAILS

- Nutritional Score: Food Nutritional Score. Select N/A, Low, Moderate or Good Nutrition.
- Allergies: Select which Allergies apply to the food item. (See Appendix 2.)
- Nutritional Details: This is a future function, not used yet.
- Food Tags: Select a tag for Food Preferences, e.g., Vegetarian, Vegan, etc. (See Appendix 3.)

Men	L	Merchant Product Details	3			
A	Home	Nutrition Details				* *
•	Merchants 🗸	Nutritional Score) Poor (1) () Moderate (3) 🧿	Good (5) 🔿 Not Available	Nutritional Details	
8	Calegories	Allergies (Egg Allergy Soy Allergy Seafood Allergy	 Fish Allergy Nuts Allergy Wheat Allergy 	Carbs	0
•	Catalogue	Food Tags	MSG Allergy Beef	Dairy Allergy	Fats	0
	Meal Plan	- (Vegetarian		Protein	0
È	Reports >		VeganSpicy		Calories	0
Logoul		(Non-Halal Popular		Sugar	0
			Low Carb Mustard		Salt	0
						CANCEL SUBMIT

- EXTERNAL INTEGRATION DETAILS (Optional)
- These are optional and used if you want to link sales information etc. to an existing inventory control system etc.
- **Code**: Different Inventory codes for each item. This can link to your existing inventory code if you want to track stock levels or trigger purchases in an existing inventory system)
- **Client Category:** If you have a category for goods classification in your exiting Inventory system you can link it here.
- SKU number: If you use SKU codes for each good
- **Barcode**: To link to existing Barcodes if a barcode reader is desired to be used.

3. Select blue **SUBMIT** button once your Product Details are correct.

Menu			Merchant Product D	Details				
A	Home					Sugar	0	
<i>?</i>	Merchants					0.11		
æ	Categories					Salt	0	
ø	Catalogue		External Integration	Details (Optional)				
⊞	POS Layout		Code	ode Poot				~
	Meal Plan			FUUT				
È	Reports		SKU Number					
Logou	ıt		Barcode					
							CANCEL	SUBMIT

4. Status for the new product will show **PENDING_ADD**.

Men	u	Product Catalogue				
A	Home	Merchant Details				
<i>•</i> >	Merchants -	Merchant ID 7c8bec0a-d0d4-486d-8e86-fb	13a417af43	Merchant Details Vircle Food Hall	Vircle Vircle	Group Club
8	Categories	Product List				
ø	Catalogue	Product Name	Category		Product Type	
⊞	POS Layout			No Selection	No Selection	SEARCH ADD
	Meal Plan	Product Name	Product Type	Category	Amount	Status Actions
	Reports >	Nasi Lemak	Food & Beverag	je N/A	2.50	PENDI NG_AD
Logou						D
		Peach Danish Pastries	Meal Plan	N/A	0.00	ACTIVE DEACTIVATE
						VIEW

- 5. Click the blue **VIEW** button for the new product you want to approve (or have a supervisor approve) to check and validate the new Product Details are correct.
- 6. Once you or your supervisor has checked the details are correct, click the green **APPROVE** button at the button right of the screen
- 7. The Status column will change from PENDING_ADD to ACTIVE

5.2.3 Editing the Product Catalogue

This function is used to change Product Details that are already in the catalogue. This may be a change of price or size or an update image etc.

- 1. Search for the specific Product in the Catalogue you want to edit. Use the blue **SEARCH** button
- 2. Then select the blue **VIEW** button under Actions.
- 3. Make any amendments, edits, or changes required to the product Details
- 4. Press the Blue **SUBMIT** button once changes are correct.

Menu		Merchant Product E	Details				
A	Home				Sugar	0	
<i>•</i> >	Merchants -						
8	Categories				Salt	0	
•	Catalogue		Dotails (Ontional)				
⊞	POS Layout	Cada					
	Meal Plan	Code	P001 Client Catego	Client Category		•	
È	Reports	SKU Number					
Logou	t	Barcode					
						CANCEL	SUBMIT

- 5. The Status changes to **PENDING_MODIFY**
- 6. Select the Product you have edited that where the Status is **PENDING_MODIFY**.

Men	u	Product Catalogue				
↑	Home Merchants -	Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb	13a417af43	Merchant Details Vircle Food Hall	Vircl Vir c	e Group le Club
8	Categories	Product List				
ø	Catalogue	Product Name	Category		Product Type	
⊞	POS Layout		N	lo Selection *	No Selection	SEARCH ADD
	Meal Plan	Product Name	Product Type	Category	Amount	Status Actions
	Reports •	Nasi Lemak	Food & Beverage	Breakfast	2.50	PENDI VIEW
Logou	t					DIFY
		Peach Danish Pastries	Meal Plan	N/A	0.00	ACTIVE DEACTIVATE
						VIEW

- 8. Click the blue **VIEW** button for the new product you want to approve (or have a supervisor approve) to check and validate the new Product Details are correct.
- 9. Once you or your supervisor has checked the details are correct, click the green **APPROVE** button at the button right of the screen

10. The Status column will change from **PENDING_MODIFY** to **ACTIVE**

5.2.4 Deleting a Catalogue Item

This function allows you to totally remove a Product item and its details from the Catalogue. Once deleted it will not show in the POS Terminal or Vircle App.

1. Search and select the Product Item to be deleted, and press the Blue **DELETE** button.

2. Delete Confirmation Icon will appear. Click on YES

Menu	Product Catalogue						
 A Home ● Merchants 	Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb	13a417af43	Merchant Details Vircle Food Hall	Vircle Vircle	Group Club		
Catalogue	Product List Product Name	Confirm CONFIR LEMAK	nation M DELETE null:NASI	Product Type No Selection	SEARC	H ADD	
🖬 Meal Plan	Product Name	Pr	CANCEL YES	Amount	Status	Actions	
Reports	Nasi Lemak	Food & Bevera	ge Breakfast	3.00	ACTIVE	DEACTIVATE DELETE VIEW	
	Peach Danish Pastries	Meal Plan	N/A	0.00	ACTIVE	DEACTIVATE DELETE VIEW	

3. Successful Icon will appear. Click OK

Menu	u	Product Catalogue					
↑ ♥	Home Merchants -	Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb Product List	13a417af43	Merchant Details Vircle Food Hall	Vircle Vircle	Group Club	
 ● ■ 	Catalogue POS Layout	Product Name	Succes Nasi Ler	ssful mak has been deleted!	Product Type No Selection	SEARCH	ADD
	Meal Plan	Product Name	Pro	ОК	Amount	Status	Actions
Logout	Reports >	Nasi Lemak	Food & Beverag	je Breakfast	3.00	PENDI NG_DE LETE	VIEW
		Peach Danish Pastries	Meal Plan	N/A	0.00	ACTIVE	DEACTIVATE DELETE VIEW

- 4. The Status of the deleted item is now change to **PENDING_DELETE.**
- 5. Click the blue **VIEW** button for the new product you want to approve (or have a supervisor approve) to check and validate the new Product Details are correct.

- 6. Once you or your supervisor has checked the details are correct, click the green **APPROVE** button at the button right of the screen
- 7. The Status column will change from **PENDING_DELETE** and product will no longer be visible on the Back office, POS or Vircle App.

5.3 POS Layout

POS Layout makes it possible to layout the screen and catalogue items in a clear and concise manner on the POS Terminal. Thus, a POS terminal operator can more easily and efficiently select the items a customer is purchasing and tally up a total more quickly, improving throughput of customers.

- 5.3.1 Edit the Category and Product Display Sequence in the POS
- 1. Select the Blue
- Button (Add) at bottom RHS to create a new Layout List for at Category.

Men	u	POS Layout			
A	Home	Merchant Details			
	Morchante -	Merchant ID		Merchant Name	Vircle Group
~		7c8bec0a-d0d4-486d-8e86-fb13	a417af43	Vircle Food Hall	Vircle Club
8	Categories	Layout List			
Ø	Catalogue	Sequence ~	Category	Status	Actions
⊞	POS Layout	1	Breakfast	ACTIVE	VIEW DELETE
	Meal Plan	2	Lunch	ACTIVE	VIEW DELETE
	Reports >	3	Beverage	ACTIVE	VIEW DELETE
Logou	t	4	Snacks	ACTIVE	VIEW DELETE
		4 total			
					+ 🗸 🗙

1. Number the **Category Sequence**, (from 1 to 20, from left to right on the POS terminal screen.) 1 is the first category on the left of the POS terminal screen. 20 is the right most Category where you want the category label to appear that makes finding items easier.

Menu	J	POS Layout			
A	Home	Category Sequence	5		
<i>?</i>	Merchants -	Category	Other •		
8	Categories				
•	Catalogue	Products	Product Sequence		
⊞	POS Layout	Open Drink			
	Meal Plan	Open Food			
È	Reports •				
Logout				CANCEL	ШТ

2. Number the **Product Sequence** or order in each of those Categories (top to bottom in rows of 5, placed left to right) on the POS Terminal screen.

Menu	L	POS Layout				
A	Home	Category Sequence	5			
•>	Merchants -	Category	Other			
a	Categories					
ø	Catalogue	Products	Product Sequence			
⊞	POS Layout	Open Drink	1			
	Meal Plan	Open Food	2			
L.	Reports •					
Logout	i			CANCEL	REJECT	APPROVE

- 3. Select the blue **SUBMIT** button once confirmed.
- 4. Status will show 'PENDING_ADD'.

Men	u	POS Layout				
ft	Home	Merchant Details				
	Morchants -	Merchant ID		Merchant Name	Vircle Group	
		7c8bec0a-d0d4-486d-8e86-fb	13a417af43	Vircle Food Hall	Vircle Club	
8	Categories	Layout List				
ø	Catalogue	Sequence ^	Category	Status	Actions	
⊞	POS Layout	1	Breakfast	ACTIVE	VIEW DELETE	
	Meal Plan	2	Lunch	ACTIVE	VIEW DELETE	
	Reports •	3	Beverage	ACTIVE	VIEW DELETE	
Logou	t	4	Snacks		VIEW	
		5	Other	PENDING_A)D	VIEW	
		5 total				

- 5. To add Confirm changes made, click "**View**" button. A supervisor can check the sequence is correct.
- 6. Select the approve tick () on the bottom right of the screen to activate the new product change to category. Status column will change from **PENDING_ADD** to **ACTIVE**

5.3.2 Delete Category and/or Product Sequence

This function is to remove the Category sequence or Product sequence items from the POS Terminal and the Vircle App.

- 1. Select blue **DELETE** button under Actions.
- 2. Screen will ask for confirmation of the deletion.

- 3. Select Yes for confirmation.
- 4. Successful screen will be shown.

Menu	POS Layout						
A Home	Merchant Details						
A Marahanta —	Merchant ID	Merchant Name	Vire	le Group			
	7c8bec0a-d0d4-486d-8e86-fb13	a417af43 Vircle Food Hall	Vir	cle Club			
Categories	Layout List		_				
Catalogue	Sequence ~	Confirmation	Actions				
POS Layout	1	CONFIRM DELETE 1)	VIEW	DELETE			
🗂 Meal Plan	2		VIEW	DELETE			
Reports >	3	Beverage ACTI		DELETE			
		, in the second s	VIEW	DELETE			
Logout	4	Snacks ACTIV	VE VIEW	DELETE			
	5	Other ACTIV	VE VIEW	DELETE			
5 total							
Menu	POS Layout						
Menu	POS Layout Merchant Details						
Menu Home Merchants	POS Layout Merchant Details Merchant ID	Merchant Name	Virc	e Group			
Menu ♠ Home ● Merchants	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13	Merchant Name a417af43 Vircle Food Hall	Virc Virc	e Group le Club			
Menu ♠ Home ● Merchants ● Categories	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13 Layout List	Merchant Name a417af43 Vircle Food Hall	Virc	e Group le Club			
Menu A Morchants A Categories Catalogue	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13 Layout List	Merchant Name a417af43 Vircle Food Hall Successful	Virc Virc Actions	e Group le Club			
Menu Image: Categories Categories Categories Categories POS Layout	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13 Layout List Sequence ^ 1	Merchant Name a417af43 Vircle Food Hall Successful Breakfast has been pending to be de	Virc Virc Actions SletedI TE VIEW	e Group le Club			
Menu A Home Image: Categories Image: Categories Image: Categories	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13 Layout List 2 1 2	Merchant Name a417af43 Vircle Food Hall Successful Breakfast has been pending to be de	Virc Virc Virc Nice Virc Actions TE VIEW OK VIEW	e Group le Club DELETE			
Menu Image: Categories	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13 Layout List Sequence ^ 1 2	Merchant Name a417af43 Vircle Food Hall Successful Breakfast has been pending to be de	Virc Virc Virc Actions Actions OK VIEW	e Group le Club DELETE			
Menu Image: Second se	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13 Layout List Sequence ^ 1 1 2 3	Merchant Name a417af43 Vircle Food Hall Successful Breakfast has been pending to be de Beverage ACTIV	Virc Virc Virc Virc CK TE VIEW VIEW	e Group le Club DELETE DELETE			
Menu Image: Second se	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13 Layout List Sequence ^ 1 1 2 3 4	Merchant Name a417af43 Vircle Food Hall Successful Breakfast has been pending to be de Beverage ACTIV Snacks ACTIV	Virc Virc Virc Virc CK CK CK VIEW CK VIEW VIEW	e Group le Club DELETE DELETE			
Menu Image: Second se	POS Layout Merchant Details Merchant ID 7c8bec0a-d0d4-486d-8e86-fb13 Layout List Sequence ^ 1 1 2 3 4 5	Merchant Name a417af43 Vircle Food Hall Successful Breakfast has been pending to be de Beverage ACTIV Snacks ACTIV Other ACTIV	Virc Virc Virc Virc CK CK CK VIEW CK VIEW VIEW CK VIEW VIEW	e Group le Club DELETE DELETE DELETE			

- 5. Status will change to **PENDING DELETE**
- 6. Select Category Sequence and select the Green **APPROVE** button.
- 7. The deleted Category or Product Sequence will no longer be shown on the screen.

Men	L	POS Layout						
A	Home	Products	Product Sequence	Products	Product Sequence			
۲	Merchants -	Big Breakfast	1	Big Breakfast	1			
8	Categories	Nasi Lemak	2	Nasi Lemak	2			
-	Catalogue	Roti Bakar	3	Roti Bakar	3			
⊞	POS Layout							
	Meal Plan	Nasi Lemak Biasa	4	Nasi Lemak Biasa	4			
	Reports >	Nasi Lemak		Nasi Lemak				
Logou		Nasi Lemak		Nasi Lemak				
				CANCEL	REJECT			

5.4 Pre-Ordered Meal Plans

A Meal Plan is a mechanism for you to allow parents to pre order set meals in advance for various period of times i.e., daily, weekly, fortnightly, monthly, or by term. Set Meals normally include main course, beverage and snack/fruit but can be made of a variety of products.

Once a meal plan has been selected by a parent for a child, and the plan is active and live, any changes towards the layout, product, and price will not impact any users who have already purchased it.

5.4.1 Creating a Meal Plan

1. Select "**Meal Plan**" from the Merchants drop down menu. Click " plan. " to create a new meal

Men	u	Meal Plan					
A	Home	Name	Туре	Order Date	Meal Date	Status	Actions
<i>•</i> >	Merchants –	April 26 to 29th	SELECTION	20210421 - 20210425	20210426 - 20210430	Active	VIEW
a	Categories						COPY
•	Catalogue	SHF Tuesday Meal	SELECTION	20210412 -	20210420 -	Active	VIEW
⊞	POS Layout	Plan		20210410	20210420		DELETE
	Meal Plan						
	Reports •	SHF Monday Meal Plan	SELECTION	20210412 - 20210416	20210419 - 20210419	Active	VIEW
Logou	t						COPY
		SHF Friday Meal Plan	SELECTION	20210412 - 20210416	20210416 - 20210416	Active	VIEW DELETE COPY

2. Key in Meal Plan Details:

- Year -The year the plan is produced. E.g., 2021
- Vircle Group or school Canteen providing the Meal Plan
- Short Name Meal Plan Short Name. (Maximum 10 characters), this name appears on Vircle App to indicate the available Meal plan e.g.: Jan 2020 or Mar 21-27 or Feb Week1
- Long Name- Meal Plan Long Name (70 characters (2 lines) or Maximum 105 Characters (3 lines)) e.g.: P1-P6 January Meal Plan Week 1 or March 21st-28th Daily Meal Plan
- **Type** (used to set if Parents will be able to select as well as children)
- Meal Plan Document (PDF file which documents all the meal plan details and options for the parents to see in the Vircle App)
- Meal Start Date The first date that the meal plan is available on
- Meal End Date The last date that the meal plan is available on
- Order Start Date The first date when parents can start to order the plan
- Order End Date The last date when parents can order the plan
- Last Day for Selection Last date when parent can select. (May be after Order End Date)
- Meal Days -The Days of week plan can be purchased. Do not tick for a holiday etc.

Men	u	Meal Plan							
A	Home	Meal Plan Details							
<i>•</i> >	Merchants -	Year	2021		Meal Start Date	26/04/2021		(First Date of	
A	Catalogue	Vircle Group	Vircle Club	(Side Banner	Meal End date	30/04/2021	Ö	(Last Date of	
	POS Layout	Meal Plan Name	April 26 to 29th		Order Start Date	21/04/2021	Ē	(Parent Start Orders)	
	Meal Plan	Short Name			Order End Date	25/04/2024			
	Reports		April 2021	Name)		25/04/2021		Orders)	
Logou	ıt	Туре	Selection		Last Day For Selection	04/05/2021			
		Meal Plan Document	1002/20210421154935_elc		Meal Days		F	s SU	
			Choose File No file choser	ı					

• Class Assignment – Select which Years and Classes can select the Meal Plan

Men	u	Meal Plan							
ń	Home	Class Assignment	lass Assignment						
<i>•</i> >	Merchants -	Select All							
\$	Categories								
ø	Catalogue	🗹 1A 🔽 1B 🔽 1C							
⊞	POS Layout	 ✓ 2 ✓ 2A ✓ 2B ✓ 2C 	l						
	Meal Plan	23							
È	Reports •	🗹 3A 🗾 3B 🗾 3C							
Logou	t								
		≥ 4A ≥ 4B ≥ 4C	l						
		Z 5A Z 6B Z 5C							
		6							
		□ 6A □ 6B □ 6C							

• Meal Plan Products – Click the blue + PRODUCT button to add a Meal Plan Product Name, e.g., Breakfast Weekly, enter the Meal Plan price; for example, Breakfast Weekly is RM4.00, Lunch Weekly is RM8.00" & add Notes e.g., "Inclusive of Drinks"

Men	u	Meal Plan			
A	Home	Meal Plan Products			
•	Merchants -	Meal Plan Product Name	Price (RM)	Notes	
8	Categories	Breakfast Weekly	20.00	Inclusive Drinks	DELETE
ø	Catalogue	Lunch Weekly	40.00	Inclusive Drinks	DELETE
⊞	POS Layout				+ PRODUCT

• **Meal Plan Selection** – For each day of the plan, for each product, list the choices available that are already in the Catalogue from the drop-down menus

Men	u		Meal	Plan								
A	Home		Meal	Plan Select	ion							
۹	Merchants	•	Meal	Plan Date	Setup							
8	Categories			Date			Product	Option (1)	Option (2)	Option (3)	Option (4)	Option (5)
•	Catalogue			14/06/2021	(Mon)		Weekly Lunch Meal Plan	Mushroom Aglio 🔻	Chicken Marmit 👻	Mixed Green Sa 🔻	-	•
	POS Layout Meal Plan			15/06/2021	(Tue)	V	Weekly Lunch Meal Plan	Chicken Hawaii 👻	Chicken Katsu & 🗢	Mediterranean 👻	•	-
È	Reports	•		16/06/2021	(Wed)		Weekly Lunch Meal Plan	Balsamic Chicke 👻	Black Pepper Fi 👻	Greek Pasta Sal 🔻	•	
Logou	ıt			17/06/2021	(Thu)		Weekly Lunch Meal Plan	Tuna & Cheese 💌	Fried Rice & Ste 💌	Caesar Salad 🔹	•	-
				18/06/2021	(Fri)	V	Weekly Lunch Meal Plan	Beef Stroganoff 💌	Fried Vermicelli 💌	Chicken Salad 🔹	•	
			·								CANCEL	SUBMIT

- 3. Select the blue **SUBMIT** button once Meal Plan Details are keyed in correctly.
- 4. Status will show Pending Add.

Menu	Meal Plan					
↑ Home	Name	Туре	Order Date	Meal Date	Status	Actions
Merchants -	2 - Meal Plan (MEDIUM) - April 19th-23rd	SELECTION	20210504 - 20210505	20210504 - 20210505	Pending Add	VIEW
Categories	April 26 to 29th	SELECTION	20210421 - 20210425	20210426 - 20210430	Active	VIEW
POS Layout						СОРҮ
 Meal Plan Reports 	SHF Tuesday Meal Plan	SELECTION	20210412 - 20210416	20210420 - 20210420	Active	VIEW DELETE COPY
Logout	SHF Monday Meal Plan	SELECTION	20210412 - 20210416	20210419 - 20210419	Active	VIEW DELETE COPY
	SHF Friday Meal	SELECTION	20210412 -	20210416 -	Active	VIEW

- 5. Select the Meal Plan by Tick the box \Box so it changes to a tick (\checkmark) on the left side of the Meal Plan Name you created.
- 6. Click the approve tick () on the bottom right of the screen to activate the new Meal Plan you just created. Add this sentence
- 7. The Status column will change from **PENDING_ADD** to **ACTIVE**
- 5.4.2 Amending the Meal Plan Details

- 1. If you would like to update the Meal Plan information, click the blue **VIEW** button or the Meal Plan and edit then click **SUBMIT**.
- 2. The Status is now change to "Pending Modify"

Meal	Plan					
	Name	Туре	Order Date	Meal Date	Status	Actions
	April 26 to 29th	SELECTION	20210421 - 20210425	20210426 - 20210430	Pending Modify	VIEW

- 3. Select the Meal Plan by Tick the box \Box so it changes to a tick (\checkmark) on the left side of the Meal Plan Name you modified.
- 4. Click the approve tick () on the bottom right of the screen to approve the changes.
- 5. The Status is now changed to **ACTIVE**

5.4.3 Copy & Paste a Repeated Meal Plan

This function enables you to Copy & Paste an existing Meal Plan to repeat the food items for a different set of dates and Meal Plan name. It allows you to reuse all of the Products and food Items in that plan for another set of dates. For example, the products and food items in Week 1 plan in March can be repeated for Week2 in April. You will need to amend the dates and change the plan for holidays etc, but this saves having to recreate the plan from scratch.

- 1. If you would like to Copy & Paste a repeated meal plan, find the Meal Plan you wish to Copy.
- 2. Select the blue **COPY** button on the actions column. This will allow you to copy the meal plan and food selection

Name	Туре	Order Date 🗸	Meal Date	Status	Actions
TESTING	SELECTION	20210604 - 20210613	20210607 - 20210611	Active	VIEW DELETE COPY

- 3. On the Right Hand Side of the screen, update the new details of the Meal Plan, i.e.,: Year, New Meal Plan Name, New Meal Plan Short Name, Insert a Meal Plan Document (optional), update the New Order Start & New Order End Date and the Meal Plan Delivery Dates.
- 4. Review the dates of the New Meal Plan and select the blue **SUBMIT** button once it has all been filled.

Menu	Meal Plan Details				
↑ Home	Original Meal Plan			Duplicate Meal Plan Details	
🦪 Merchants 🗸 🗸	Year	2021	*	Year	
🖨 Categories	Meal Plan Name	TESTING		Meal Plan Name	
POS Layout	Short Name	TESTING		Short Name	
 Meal Plan Reports 	Meal Plan Document	1002/20210604163	324_FV MEA	Meal Plan Document	
Logout	Order Start Date	04/06/2021		Order Start Date	Choose File No file chosen
	Order End Date	13/06/2021		Order End Date	Ē
Menu	Meal Plan Details				
★ Home					
🧈 Merchants 🗸					
	Original Meal Plan Dates			Meal Plan Dates	
🚔 Categories	Original Meal Plan Dates Old Meal Date	07/06/2021	Ē	Meal Plan Dates New Meal Date	Ţ.
Categories	Original Meal Plan Dates Old Meal Date Old Meal Date	07/06/2021	ii ii	Meal Plan Dates New Meal Date	Ē
Catlagories Catalogue POS Layout Meal Plan	Original Meal Plan Dates Oid Meal Date Oid Meal Date Oid Meal Date	07/06/2021 08/06/2021 09/06/2021	i i	Meal Plan Dates New Meal Date	Ē
Catagories Catalogue POS Layout Meal Plan Reports	Original Meal Plan Dates Old Meal Date	07/06/2021 08/06/2021 09/06/2021 10/06/2021	ř ř	Meal Plan Dates New Meal Date	Ē
Categories Categories Categories POS Layout POS Layout Neal Plan Categories Categories POS Layout Categories POS Layout P	Original Meal Plan Dates Old Meal Date	07/06/2021 08/06/2021 09/06/2021 10/06/2021 11/06/2021		Meal Plan Dates New Meal Date	Ē

- 5. The new meal plan you have copied, with all the same menu items will be created with the updated dates. This new plan will show Status as **Pending Add**.
- 6. Select the blue **VIEW** button

Testing	SELECTION	20210611 -	20210614 -	Pending Add	VIEW
TESTING	SELECTION	20210620	20210618	Active	
		20210613	20210611		DELETE

7. Review and double check that all the details, dates, names etc are correct and ready to go. Note: In the repeated week you may have holidays for some of the days and the price and available days may need to also be edited. Scroll all the way down to after checking and select the green **APPROVE** button. Once Approved, you're copied meal plan is ready to go.

Menu		Me	al Plan							
A	Home		Date		Product	Option (1)	Option (2)	Option (3)	Option (4)	Option (5)
•	Merchants -		14/06/2021	(Mon) 🧹	BREAKFAST	A: Chicken Ka 🔻	100 plus 325ml 🔻	•	•	•
					LUNCH					
8	Categories		15/06/2021	(Tue)	BREAKFAST	A: Fish Fillet K 💌	100 plus 325ml 💌	•	•	•
Ø	Catalogue				LUNCH					
⊞	POS Layout		16/06/2021	(Wed)	BREAKFAST	A: Fish with Pe 🔻	100 plus 325ml 🔻	•	•	•
	Meal Plan				LUNCH					
	Reports >		17/06/2021	(Thu) 🗾 🗸	BREAKFAST	A: Nyonya Chic 🔻	100 plus 325ml 🔻	•	•	•
					LUNCH					
Logou	t		18/06/2021	(Fri) 🗸	BREAKFAST	A: Spiced Chic 💌	100 plus 325ml 👻	•	•	•
					LUNCH					
Start								CANCEL	RÉJECT	APPROVE

6 Reports

Reports enable you to view different types of business activities for a given time period such as:

- Purchase Details Report summarize all the transaction with Vircle Serial Number
- Transaction Reports showing all successful and unsuccessful transactions
- Order & Pick Up Forecast Report to prepare items for pickup in a canteen or bookshop
- **Meal Plan Forecast Report**: summarize the quantity of meal plan ordered by parents for chef to estimate and prepare the food.
- *Meal Plan Delivery Report*: provides the *Information include Date, Student Name, Class, Meal Plan Name, Meal Plan Product & Selected Meal* for canteen operator easy distribution.

6.1 Purchase Details Report

1. The Purchase Details Report can be viewed under the Reports Menu.

2. You will be able to select a timeframe to view the details of the student who has made a purchase between that period of time.

3. You will be able to Export the transaction history to an Excel file for further analysis.

4. You will be able to view:

- Transaction Reference No
- Transaction Date
- Vircle Group
- Merchant Name
- Vircle Serial Number
- Item
- Amount
- Status (Success/Failed)

Purchase Details Report

From Date 04/05/2021	Ē	To Date 04/05/2021		Status None	•		
Transaction Referenc	-	Vircle Serial No	-				
EXPORT							SEARCH
Transaction Reference No.	Transacti	ion Date Vircle Group	Merchant M	Van Vircle Serial No.	Item	Amount	Status
No record(s) found							
0 total							

6.2 Transaction Report

- 1. Transaction Report allows you to view the total number of transactions at a specific duration.
- 2. You will be able to view the total number of successful/failed transactions at a given time.
- 3. You will be able to Export the transaction history to an Excel file for further analysis.

4. You will be able to view:

- Transaction Date
- Vircle TX ID
- Banking TX ID
- Merchant Name
- Vircle Serial No
- Product Type
- Amount
- Status of transaction. (Success/Failed)

Transaction Report

From Date	Ē	To Date	🗂 Stat	us	•				
TX Number									
EXPORT							SEARCH		
Transaction Date	Vircle TX ID	Banking TX ID	Merchant Name	Vircle Serial No.	Product Type	Amount	Status		
No record(s) found									
0 total									

6.3 Order & Pickup Forecast Report

1. Order & Pickup Forecast report give you a view of the orders and total number of items that parents have made for their child/children.

2. You will be given the ability to prepare in advance the food/drinks/products that parents have ordered in advance.

3. You will be able to Export the transaction history to an Excel file for further analysis.

4. You will be able to view:

- Forecast Date
- Item ordered by day

Order & Pickup Forecast Report

Date 04/05/2021								
EXPORT								SEARCH
	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	
No record(s) found								
0 total								

6.4 Meal Plan Forecast Report

1. Meal Plan Forecast Report enables you to view the total number of meal plan orders at a specific day.

2. You will be given the ability to prepare just the right amount of food/drink for students to stop food wastage.

3. You will be able to Export the transaction history to an Excel file for further analysis.

4. You will be able to view:

- Meal Plan Date
- Merchant Name
- Meal Plan Name
- Meal Plan Product
- Meal Plan Selections
- Total Order

Meal Plan Forecast Report

From Date	Ē	To Date	Ċ		
EXPORT					SEARCH
Meal Plan Date	Merchant Name	Meal Plan Name	Meal Plan Product	Meal Plan Selections	Total Order
No record(s) found					
0 total					

6.5 Meal Plan Delivery Report

1. Meal Plan Delivery Report enables you to view different variety of meal plan that each student has purchased.

2. You will be able to view the student's details such as student name, student class, Vircle serial number and the meal plan that the student has purchased.

3. You will be able to Export the transaction history to an Excel file for further analysis or to input to a label printer to print labels for student lunch boxes for delivery.

4. You will be able to view:

- Meal Date
- Merchant Name
- Student Class
- Name
- Meal Plan Name
- Meal Plan Product
- Selected Meal

Meal Plan Delivery Report

From Date		To Date		Ē				
EXPORT						SEARCH		
Meal Date	Merchant Name	Student Class	Name	Meal Plan Name	Meal Plan Product	Selected Meal		
No record(s) found								
0 total								

6.6 Exporting a report to Excel

- 1. Please run the report you want to export as described above to generate the required data
- 2. Then click the blue **EXPORT** button on the left of the screen
- 3. Select the desired export format you want to export too. (Usually Excel) You can use this format to input to a label printer where you want to print labels.
- 4. File will open in the selected Program (excel etc) in the format desired

7 Merchant Support

If you require support with the Vircle Product, please Chat with us in WhatsApp: +60 16-796 2757

8 APPENDIX 1. Taking Food Photos

Chefs use the term *plating* to describe the arrangement of their food on the plate. Plating may seem crazy at first. You may think that the taste of food isn't affected by how it's presented on the plate but recent studies found that when food was presented to test subjects in an arranged presentation, the subjects were more likely to rate both the taste of the food as well as the amount of care taken in cooking it, as much higher. So, photos of your food can boost sales and the perception of your Cafeteria. Presentation is therefore very important when it comes to photographing food.

A parent selecting the meal has only your image and description to go by. To take images of food plating, is the first step to creating the idea that the food being photographed is just as juicy and mouth-watering as it appears to be.

1.Know the Look: If you're photographing food that's more natural-looking, (say a nasi Lemak or a Roti Chanai) you can be a bit more chaotic and messier with the plating. This isn't to say that the food shouldn't be arranged—but you may want to think of naturally occurring spectacles in nature like a fresh rugged jungle full of flowers, shoots and lush leaves.

If you're photographing food that's a little more modern for example Chicken Burgers and salad rolls or Beef Steak Pie with Roast Garden coloured Vegetables, then neat plating may be better. These types of meals rely more on the balance of colours and symmetry, the same way it would be with a painting, drawing, or sculpture.

2.Display on the right surface: Wooden cutting boards or bowls can give a more rustic feel and look great for presenting natural homely foods like Nasi Lemak and Beef Rendang. Classic white plates can give colourful foods a more vibrant feel. Choose plates that best align with the food's look and are able to bring out the strengths of the food's visual appeal.

3. Start from the Centre: When plating your dishes. food, start in the middle and work your way out from there in order to ensure symmetry on the plate.

4. Be Artistic: Decorate your plates with sauces and greens or other trimmings to give your plate an artistic edge.

After you've prepared your food to be photographed, you'll want to start thinking about the arrangement and composition of the photographs themselves.

8.1 Lighting your Food Images.

Good lighting is key to emphasize textures and colours. Thinking about what parts of the food you want to emphasize. Maybe you want to showcase the juiciness of a freshly cooked cut of Chicken, or show-off the unique texture of a perfectly sliced piece of Sugi cake.

Here are some things to keep in mind to get the best lighting for your photograph:

1.Side Lighting: Light on the side of the food is a great way to bring out the shadows and bright spots of certain food textures—such as breads, different meats and cakes. This is especially important when photographing food that balance a lot of textures, like sandwiches and burgers.

2. Eliminate Harsh Shadow: Harsh shadows can make food look unappetizing. If you notice a lot of harsh shadow in an image, adjust the light angle or light angle or camera to remove the shading and

highlight the food's texture or grain.

3. Soft, Diffused Light is Best: Harsh shadows can be prevented by using softer lighting. Try using a reflective surface to bounce and diffuse natural light or artificial light onto your subject to soften the light and reduce shadows.

4. No Front lighting: Direct front lighting can create harsh bright glaring spots on your image, so some foods won't be contrasted to in a way that emphasizes the texture. The food can appear bland and tasteless. Take care to use reflected side lighting

8.2 Composition of Food Photography

Here are some guidelines on how to capture an image that clearly emphasizes the strengths and flavours of your food.

1. Shooting Angle: think about the part of the food you want to emphasize. If you're taking a picture of a sandwich, you might think about cutting it in half and shooting from the side to show the textures, layers and juiciness of the beef or tomatoes. Side-shots can't work for all foods. Garden Salads or Pastas are best shot from overhead, flat style in order to show the intricacies of the arrangement of the food elements.

Avoid taking pictures from a front-facing, downward angle. Adjust the camera angle downwards or at say 45 degrees to get the best textures and lines of the food emphasized from this angle. This shows quantity better than an overhead shot.

2. Colours: Try to compliment your food with props like cutlery, garnishes etc or use interesting textures and patterns in complementary colours and try to keep the colour balanced. Remember the interest is in the food not the plate.

Warmer colours such as reds, oranges, and yellows are the best for stimulating appetites. Greens and creams give a more natural and organic feel to your photographs.

Avoid harsh, cool colours (blues and purples). Most food look unappetizing under a blue or purple hue.

3. Focus and Depth of Field: Depth of field is the distance between objects in frame and the way that focus creates emphasis on parts of the food that are closest. In the same way that certain foods have better angles, they also have better spots to be in the photo to be more focused. Play around with the focus point. This technique works especially well with noodle dishes.

8.3 Editing your food images

Here's some editing steps in applications like Photo Shop you can simply apply to improve food images:

- **1. Sharpen the Image:** Adjustments to the sharpness of the image give the edges of the food items more definition and differentiate aspects of the image.
- 2. In Photoshop and other photo-editing platforms, you can sharpen an image by applying what's called an **Unsharp Mask**. Unsharp Mask filters give the edges of your food in the image a more defined look.

Unsharp masks have 3 adjustment options:

- **2.1 Radius**: This controls how many pixels adjacent to high-contrast edges are affected. If you're photo contains only a few, large objects, you can adjust this to a higher radius of about 2. For images with more smaller elements and sharper lines, you'll want to use a lower radius between 0.05 and 1.
- **2.2 Amount:** It is best to keep this minimal. A lot of sharpening can give a grainy feel to your image, and the food can appear unappetizing
- **2.3 Threshold:** Adjusts how much of the image is affected by the filter. A value of 0 will applies the filter to the whole image.

2. White Balance: White balance means the tinting of the white parts of your food image. By adjusting white balance, you can help to make an image look more "warm" or "cool" depending on how you adjust it. Using a warmer white (a little more yellow) will make the food look more appetizing especially for noodles and pastas.

For Photoshop, you can adjust this by selecting the image and then selecting Adjustments > Colour Balance.

3. Brightness & Contrast: Contrast is the separation between the darkest and lightest areas of your photograph. Adding higher contrast between light and dark parts of the image will give it more detail.

In Photoshop, you can do this by selecting Layer > New Adjustment Layer > Brightness/Contrast. This gives you a control with sliders so you can adjust the brightness and contrast of your food image. Giving a slight boost to your brightness and contrast will bring out the diversity of colours, highlights and shadows in your photo and make for a more eye-catching image.

4. Adjust Saturation: This is the colour intensity in you're the photograph. More saturated, warm colours are more appetizing. Imagine the colour of a fish fillet in creamy butter sauce or a bright orange slice of mango. Adding saturation is a great way to bring out the colours and the image seem more mouth-watering.

These are just some basic photo-editing techniques, but even with all of these techniques applied we can see a big difference in the way the image looks.

8.4 Resizing the Image (300x300) Pixels. Important!

In order for the photo image of your food to display properly and clearly in the App, your photo image size should be 300x300 pixels.

This may mean some of your photo images may need to be resized, or different sized images cropped or adjusted to fit the 300 x 300-pixel format.

This is important because to see the quality of the food and items you are offering, otherwise the image will appear distorted to Parents or Customers. If your image is showing a lot of background or plate, you may wish to crop the photo first to make it stand out in the Vircle App.

To Crop and resize your images:

- **1.** Go to My Computer and to the folder where you keep all your images of the meals or Items.
- 2. Select and click on the image you wish to adjust.



3. Select the Crop function (Red box) in your photo editor.

Adjust the image borders to eliminate the background or container plate etc so the focus is on the food. The food is central to the image and unwanted background removed.



Before Copping



4. Now click on the cropped image and select Resize



5. Select Define Custom Dimension. Input 300 for Width and 300 for Height. Untick the Maintain Aspect Ratio box.

2



6. Now save the cropped and resized image to your folder with the **Long Name** for the meal so its easy for you to find and attach to a Catalogue item later.

8.5 Relax and Be Creative

Food photography should be an adventure. There are many incredible and interesting ways to capture images of your food. Try new things, like using food to sculpt a landscape or making desserts that look like cute animals. Remember the people eating it are school children so have some fun. Your mission is just to catch the attention of those keen social media users scrolling through their pre-ordered Meal Plan. If you catch people's attention, then hopefully you capture their tastebuds and receive orders and compliments, that is what's most important.

9 APPENDIX 2. Typical Food Allergies

A food allergy is a person's immune system reaction or response that occurs soon after eating, drinking or inhaling certain food ingredients. The reaction can vary from person to person, and some children may not even be aware they have an allergy until they consume a food contains an element, they are allergic too.

The amount of a food to cause a problem may be tiny. Even very small amounts of the allergycausing food can trigger various signs and symptoms in a child or adult. These problems may be reactions such as indigestion, stomach upset, vomiting or other digestive problems, hives, eczema or swollen airways and difficulty breathing as a result.

In some people, food allergies can result in very severe symptoms or even a life-threatening reaction known as anaphylactic shock.

Some schools require a Cafeteria Operator to identify if ingredients in their meals or food items may be potentially allergenic.

The Vircle App and Back Office can be used to flag the following Allergy types:

- **Seafood Allergy:** An allergic reaction to certain proteins and oils in seafood can cause lifethreatening anaphylaxis in some children. Consuming fish may cause a sudden, severe, potentially fatal reaction that results in low blood pressure and throat swelling, making breathing difficult. Fish allergies can also cause a severe skin reaction, swollen lips or can trigger an asthma attack. **This is for all types of fish, both river and sea.**
- **Egg Allergy:** Eggs are one of the most common allergy-causing foods in children. Egg allergy symptoms usually occur a few minutes, to a few hours, after consuming eggs or foods containing eggs. Signs and symptoms can range from mild to severe and can include skin rashes, hives, nasal congestion, and vomiting or other digestive problems. Rarely, egg allergy can cause anaphylaxis, a life-threatening reaction. Egg allergy can occur as early as infancy. Most children, but not all, outgrow their egg allergy before adolescence. Eggs are commonly used in other foods as a protein, thickeners and binders, such as **cakes, biscuits or cooked eggs.**
- Soy Allergy: Allergy to Soy, a product of Soy Beans, is a common food allergy. Often, Soy allergy starts in infancy with reaction to soy-based infant formula. Although most children outgrow soy allergy, some carry the allergy into adulthood. Mild signs and symptoms of soy allergy include hives or itching in and around the mouth. In rare cases, soy allergy can cause a life-threatening allergic reaction (anaphylaxis). Having a Soy allergy means avoiding products that contain Soy, which can be difficult. Many foods, such as meat products, bakery goods, chocolate and breakfast cereals, may contain Soy.
- Shellfish Allergy: Shellfish allergy is an abnormal response by the body's immune system to
 proteins in certain marine animals. Marine animals in the shellfish category include
 Crustaceans and Molluscs, such as Shrimp, Crab meat, Lobster, Squid, Oysters, Scallops
 and others. Some people with shellfish allergy react to all shellfish; others react to
 only certain kinds. Reactions range from mild symptoms such as hives or a stuffy
 nose to severe and even life-threatening.
- **Nuts Allergy:** When someone is allergic to nuts, their immune system mistakenly identifies nuts as a harmful substance. The immune system reacts to these substances, or allergens. The first time someone is exposed to a nut allergen, they usually don't have any symptoms. Their immune system, however, has recognized the allergen as a threat and gets ready to fight the allergen the next time it enters the body. When the allergen enters the body again,

the immune system launches an attack by releasing chemicals such as histamine. The release of histamine is what causes allergy symptoms. Nuts can be any type of Ground Nuts (Peanuts) or Tree Nuts (Walnuts, Almonds, Cashew Nuts, Pistachio nuts, etc.). Nuts are often mixed into other foods like stews, cakes, biscuits and even trace amounts can cause a reaction.

- *Gluten Allergy:* Celiac disease, sometimes called celiac sprue or gluten-sensitive enteropathy, is an immune reaction to eating gluten, a protein found in wheat, barley and rye. If you have celiac disease, eating gluten triggers an immune response in your small intestine. Over time, this reaction damages your small intestine's lining and prevents it from absorbing some nutrients (malabsorption). The intestinal damage often causes diarrhoea, fatigue, weight loss, bloating and anaemia, and can lead to serious complications. In children, malabsorption can affect growth and development, besides causing the symptoms seen in adults.
- 1. *MSG Allergy:* MSG reaction can be mistaken for an allergic reaction. Symptoms and signs of MSG reaction include seizures, irregular heartbeats, and anaphylaxis. **MSG is a flavour enhancer in many foods**
- Milk Allergy: Milk allergy or Lactose intolerance, is an abnormal response by the body's immune system to milk and products containing milk. It's one of the most common food allergies in children. Cow's milk is the usual cause of milk allergy, but milk from sheep, goats, buffalo and other mammals also can cause a reaction. An allergic reaction usually occurs soon after a child consumes milk. Signs and symptoms of milk allergy range from mild to severe and can include wheezing, vomiting, hives and digestive problems. Milk allergy can also cause anaphylaxis a severe, life-threatening reaction. Fortunately, most children outgrow milk allergy.

10 APPENDIX 3. Using Food Tags

A food tag allows parents to select a food based on a preference for their child. This preference might be based on what a child enjoys most, which food a child find most satisfying, or foods that meet a religious observance, that the child feels best eating, or parent thinks is a healthier choice, or food diverse choice for their child, etc., based on the child's body needs and desires. This decision comes from within the parent or child, not based on diet culture. It's you genuinely preferring one thing over another.

Food tags in the App are listed here are:

Beef: The meal contains Beef or Bovine products. This is for religious observations where some may prefer not to consume this meal.

Vegetarian: A health or religious choice where no meat products is contained in the meal.

Vegan: A health and sustainability choice where no meat, eggs or fish are in the food products.

Spicy: for some spicy foods may want to be avoided, for others they like the heat a spicy meal can offer.

Non-Halal: A religious observance where foods in the meal were killed a certain way and/or contains no pork, or animals that are amphibious.

Popular: The canteens most popular choice for meal

Low Carb: meals which ate low in carbohydrates

Mustard: If you like mustard this meal contains mustard.

11 APPENDIX 4. Meal Plan Copy & Paste Functions

11.1 Establishing a Rotating Meal Plan

Where you have Pre-Paid Meal Plans, often you want to have the same Daily, Weekly or Monthly Meal Plans, repeat after a given period of days, weeks or months.

For example, imagine a weekly Meal Plan structure has two weeks of Pre-Paid Menus. After two weeks have elapsed, these 2 weekly Menus repeat, where Week1 Meal Plan, repeats as Week 3, 5, 7 etc., Meal Plans; and Week 2 Meal Plan repeats as Week 4, 6, 8, etc, Meal Plan etc.

Or imagine where 5 weekly Meal Plans with weeks 1 to 5, repeat as Weeks 6-10 and then repeat as Weeks 11 to 15 etc.

A rotating a Meal Plan helps you save a lot of time by cutting and pasting a menu (duplicating the plan) and pasting that menu, where you can set the dates to the following week or the next couple of weeks ahead etc.

The function used for this process is the Copy & Paste function. By having this function, you can save a lot of time in creating a new meal plan for parents to order in advance. You can also edit individual meals to change them or swap them, remove holiday days in the week

Note, a Rotating meal plan can only be performed using Copy/Paste, if the menu for each day are the same from the previous meal plan. i.e., Monday Meals goes to Monday, Tuesday Meals to Tuesday

So to create a Rotating Menu:

- 1. After creating and approving the Pre-Paid Meal Plan for the first period, for example Week 1 and you want to repeat the same plan as Week3, copy (duplicate) the meal plan.
- 2. Select the blue COPY button, on the Action buttons of the Meal Plan you want to rotate on the right-hand side of the selected existing Meal Plan.

	VIEW DELETE COPY	Active	20210802 - 20210806	20210730 - 20210801	SELECTION	August Week1 Meal Plan
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- 3. The following details will appear. Complete new date details in the Duplicate Meal Plan Details on the right side of the screen.
 - Year- Enter the year the new plan will be delivered
 - Meal Plan Name- Rename the Meal Plan Name as the new Week. E.g., Week 3
 - Short Name- Rename the Short Name as the new Week. E.g., Week 3
 - Meal Plan Document- Upload a new Meal Plan Document if required
 - Order Start Date- Set the start of Week 3, e.g., the date on Monday Week 3
 - Order End Date- Set the start of Week 3, e.g., the date on Friday Week 3.

Driginal Meal Plan			Duplicate Meal Plan D	etails	
Year	2021	*	Year	2021	~
Meal Plan Name	August Week1 Meal Plan	n	Meal Plan Name	August Week3 Mea	al Plan
Short Name	Aug WK1		Short Name	Aug WK3	
Meal Plan Document	1019/20210621115015_0	Upland [Meal Plan Document		
Order Start Date	30/07/2021		Order Start Date	Choose File Uplan	d Demeal P
Order End Date	01/08/2021		Order End Date	08/08/2021	ē

- 4. Once you have entered the New Meal Date, (Monday) the system will auto generate the remainder of the dates; i.e., Tuesday to Friday.
- 5. Once done, click the blue **SUBMIT** button on the bottom right of the screen.

Original Meal Plan Date	S		Meal Plan Dates		
Old Meal Date	02/08/2021	ii i	New Meal Date	16/08/2021	
Old Meal Date	03/08/2021	÷	New Meal Date	17/08/2021	π
Old Meal Date	04/08/2021	ii i	New Meal Date	18/08/2021	
Old Meal Date	05/08/2021	Ē	New Meal Date	19/08/2021	
Old Meal Date	06/08/2021	ii i	New Meal Date	20/08/2021	
				CANCEL	SUBMIT

- 6. The new duplicated meal plan will auto populate the Menu from Week 1, in the Meal Plan page under the status **Pending Add**
- 7. Select view and double-check whether all the names and dates of the new meal plan are correct. Once checked, hit the Approve button on the bottom right of the screen on the following page.

August Week3 Meal	SELECTION	20210806 -	20210816 -	Pending Add	VIEW
Plan		20210808	20210820		

 Once the status is Active, if required you can make any changes to the week 3 meal plan. For example; remove a day due to a holiday or amend a price or menu item. You may change Name of Meal Plan, Order & Start Dates, active Meal Days, Classes applicable, Prices & Products. Select the blue VIEW button on the meal plan lower right-hand side. For example; if Friday is a holiday, untick the F (Friday) box (as shown below) to remove that days menu, so that parents cannot order on that day, since it is a school holiday. Once the changes are made, Click the Blue SUBMIT button on the bottom right of the screen.

Meal Plan Details					
Year	2021		Meal Start Date	16/08/2021	(First Date of Meal Plan)
Vircle Group	Uplands School		Meal End date	20/08/2021	(Last Date of Meal Plan)
Meal Plan Name	August Week3 Meal Plan		Order Start Date	06/08/2021	(Parent Start Orders)
Short Name	Aug WK3	(Side Banner	Order End Date	08/08/2021	(Parent End
Туре	Selection *	Name)	Last Day For Selection	08/08/2021	
Meal Plan Document	1019/20210621135139_Upl		Meal Days		F S SU
	Choose File No file choser	í.			

- 10. Once submitted, the Status on the right of the meal plan will be displayed as Pending Add
- 11. Select the blue **VIEW** button, and double check your changes are correct. Then select the blue CONFIRM button on the bottom left.

11.2 Creating different sizes (Small, Medium & Large) etc of the same Meal Plan

Sometimes you may want to offer different sizes (at different prices) of the same Meal Plan. For example, by duplicating a Small sized Meal Plan, to create a Medium Sized and/or a Large sized Meal Plan. This can save you time as you will not need to type in all the same menu items and details as the Small Plan in other sized plans. For example; by duplicating the Small Sized Plan, you can simply change the Size in the Meal plan Name and its Price, to reflect the bigger sizes.

- 1. Select the blue **COPY** button on the lower right of the Small Meal Plan.
- 2. Fill in the new details in the Duplicate Meal Plan Details on the right side of the screen. Make sure to change the Meal Plan Name to reflect the size of the meal plan accordingly (e.g., Small to Medium). Since the Medium meal plan will be the same week as the Small meal plan, please insert the same dates as the Original Meal Plan

Original Meal Plan		Duplicate Meal Plan Detail	s
Year	2021	Year	2021
Meal Plan Name	Aug Week1 Meal Plan (Small)	Meal Plan Name	Aug Week1 Meal Plan (Medium)
Short Name	Aug WK1	Short Name	AugWK1 (M)
Meal Plan Document	1019/20210621115015_Upland [Meal Plan Document	
			Choose File Upland Demeal Pla
Order Start Date	30/07/2021	Order Start Date	30/07/2021
Order End Date	01/08/2021	Order End Date	01/08/2021

3. Select the blue **SUBMIT** button on the bottom right of the screen.

02/08/2021		Meal Plan Dates		
02/08/2021				
	Ē	New Meal Date	09/08/2021	Ē
03/08/2021		New Meal Date	10/08/2021	
04/08/2021	<u> </u>	New Meal Date	11/08/2021	
05/08/2021		New Meal Date	12/08/2021	-
06/08/2021		New Meal Date	13/08/2021	Ē
			CANCEL	SUDMIT
	02/08/2021 03/08/2021 04/08/2021 05/08/2021 06/08/2021	03/08/2021 03/08/2021 04/08/2021 05/08/2021 05/08/2021	02/08/2021 Image: Control of the second se	02/08/2021 Image: Control of the second se

4. The new duplicated Medium Meal Plan will auto populate in the Meal Plan with all the menu items page under the status **Pending Add.**

Select the blue **VIEW** button to approve.

Aug Week1 Meal	SELECTION	20210730 -	20210809 -	Pending Add	VIEW
Plan (Medium)		20210801	20210813		11211

- 4. Double check the details such as **Meal Plan Names**, Meal Start Date, Order Start Date, and Product & Prices are all correct.
- 5. Select the blue APPROVE button.

Meal Plan Details						
Year	2021		Meal Start Date	09/08/2021	(First Date of Meal Plan)	
Vircle Group	Uplands School		Meal End date	13/08/2021	(Last Date of Meal Plan)	
Meal Plan Name	Aug Week1 Meal Plan (Mec		Order Start Date	30/07/2021	(Parent Start Orders)	
Short Name	AugWK1 (M)	(Side Banner Name)	Order End Date	01/08/2021	(Parent End Orders)	
Туре	Selection		Last Day For Selection	01/08/2021		
Meal Plan Document	1019/20210621155935_Upl		Meal Days		F S SU	

Step 5: To amend the prices for the bigger sized meal, Select the blue VIEW button to change the price for the medium sized meals.

Aug Week1 Meal				
Plan (Medium)				

SELECTION 20

20210730 -20210801 20210809 -20210813 Active



Meal Plan Products					
Meal Plan Products					
Meal Plan Product Name	Price (RM)	Notes			
Monday Lunch	2	Include Fruits and Muffin	DELETE		
Tuesday Lunch	2	Include Fruits and Muffin	DELETE		
Wednesday Lunch	2	Include Fruits and Muffin	DELETE		
Thursday Lunch	2	Include Fruits and Muffin	DELETE		
Friday Lunch	2	Include Fruits and Muffin	DELETE		
		+ PRODUCT			

- 6. Select submit at the bottom of the screen.
- 7. Once submitted, the action on the right of the meal plan status will be displayed as **Pending Add**
- 8. Select the blue VIEW button and double check the revised prices.
- 9. Select the blue CONFIRM button on the bottom left and the status will be shown as ACTIVE.

Repeat for changing the size to large etc.

END

Email: support@vircle.com WhatsApp us @ +60167962757 (9AM - 5PM, Mon-Fri) Web Help & FAQs: www.vircle.com/help